



TSI Congress 2020
1 & 2 October 2020 | Berlin

Asset-Based Finance 4.0 – Sustainable Financing of the Structural Transformation in the Real Economy and the Finance Industry
















**Opening panel
debate/Keynote
address**

Managing Disruption – Auswirkungen von Digitalisierung, ESG und Notenbankpolitik auf Banken und die Finanzierung der Realwirtschaft 

Keynote: Dr. Jörg Kukies, Staatssekretär im Bundesfinanzministerium

**Securitisation – Trends
in asset classes and
market development**

- **Investor kick off: The European Green Deal and the implications for asset-based finance** 
- Sharing economy – Wie neue Konsumtrends die Geschäftsmodelle von Banken und Fintechs beeinflussen 
- ABCP unter STS – erste Erfahrungsberichte zur Verbriefung von Handels- und Leasingforderungen und Ausblick 
- Unternehmensfinanzierung zwischen Kapitalmarkt und Banken – wohin geht der Trend? 
- Supply Chain Finance – Alternative Working-Capital-Finanzierung in stürmischen Zeiten 
- Verbriefung von Leasing-Forderungen – Bedeutung für die Mittelstandsfinanzierung unter ESG und Sustainable Finance 
- Auto ABS – Gaining importance in times of disruption and transformation of the auto industry 
- CLOs in Europe – Growth, issuance and performance trends in 2020 
- MPL & SME Finance – Breakthrough for new financing opportunities? 
- Opportunities and risks of credit funds to finance the structural transformation 
- Crypto Assets 4.0 – Consequences of asset tokenisation for the securitisation of these assets 
- The EIF and EIB - Role and options to support SME and mid-cap leasing and loan securitisations 
- Luxembourg tool box – A variety of options in investment vehicles 

Regulatory issues for asset-based finance and securitisation	<ul style="list-style-type: none">▪ New covered bonds regulation – A path to a level playing field with securitisations? ▪ STS 2.0 – Get ready for next CMU ▪ Synthetic securitisation and STS – A further step forward ▪ Capital relief trades with ABS – Market developments and regulatory environment ▪ The regulatory treatment of NPE – Level playing field with CRR and securitisation regulation to come? ▪ Brexit – Opportunities and challenges for asset-based finance 
Securitisation transactions: technology, processing and innovations	<ul style="list-style-type: none">▪ Securitisation 4.0 - ABCP on the blockchain ▪ Development of third party verification – A new quality booster for the securitisation market ▪ Green taxonomy, green loans and securitisation – New challenges for securitisation transparency ▪ Securitisation repository – How increased transparency works in practice – Status and review ▪ Backup servicing & trustee – Services of increased importance in the late credit cycle 
Market environment 2020 - real and financial economy in challenging times	<ul style="list-style-type: none">▪ Disruptiver Strukturwandel – eine Bewährungsprobe für Geld- und Fiskalpolitik sowie für die Finanzmarktregulierung ▪ Beyond Sustainable Finance - How to implement impact investment in the real economy and the role of EIB and EIF ▪ Consistently negative interest rate environment in Europe and implications for various asset classes 
Closing panel debate	Securitisation in the EU – Why its golden age is yet to come 



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